



San Diego Paragon Membership Transfer Form

I am transferring from _____ to _____

Agent Name _____ Agent DRE# _____

Email _____

FROM AGENT ID: _____ TO AGENT ID: _____

FROM OFFICE ID: _____ TO OFFICE ID: _____

From Office Name _____ To Office Name _____

What Gets Transferred in Paragon:

- Contacts (Client Connect Links will need to be resent to your clients due to your new agent ID)
- CMA(s)
- Saved Searches
- Listings from your current brokerage (requires Broker signature*)
- Finalized Listing History

What Does Not Get Transferred in Paragon:

- Paragon Preferences (ex. you will need re-load agent photo and signature)
- Saved Spreadsheets and Custom Reports

I hereby authorize the transfer of all my listings and other relevant data to my new ID number. Please Note: This transfer form does not include the transfer of your IDX services, lockbox keys or lockboxes you may own.

AGENT SIGNATURE: _____ DATE: _____

BROKER SIGNATURE*: _____ DATE: _____

Date Received _____ Date Completed _____ Technician Initials _____ WO# _____