

BUYER AGENCY COMPENSATION ON SEARCH AND IDX

On 2/9, Buyer Agency Compensation was removed from search and saved searches on all CRMLS supported systems, including Matrix, Paragon, Flex and Rapattoni. The changes were made in light of the upcoming NAR consumer protection rules. On 2/15, Buyer Agency Compensation was made available to all IDX data feeds from CRMLS. This allows users the option to display selling office compensation amounts on all agent and broker websites.

GLIDE 'MAKE AN OFFER'

On 3/16, we released the Glide make an offer feature for our Paragon and Flex users. The Make an offer button was made available on reports & displays for both MLS platforms. It was also accessible through the Member Clarity Dashboard for all CRMLS members. Matrix users will receive the buttons within the MLS system on 4/6/2021.

MATRIX

GSMLS Matrix

A separate instance of the Matrix system for our newest members in Louisiana, Greater Southern MLS went live on 2/23rd. The conversion was successful with minimal user impacting issues on go-live. Two weeks into the conversion, we transitioned to dealing with training and suggestion types of support cases. At the height of our call volume, we only received a maximum of 2.5% of the membership called in due to the conversion.

PARAGON

Paragon 5.82 is scheduled to be released on 4/7. This release comes with new features including an AVM label for the Parcel Layer; addition of a purge date to partial listings to inform users of the upcoming deadline; updates to the consumer mortgage center feature within the collaboration center; addition of the agent listing cart feature to the Paragon Connect (mobile) platform. Listing carts will also be sync between Paragon Connect and the Desktop Paragon platform.

FLEX

On 2/11th, Flex MLS received a small update to the map overlay feature to include the Flood Zone layer. FBS also added the ability to switch between Photo and List view in both the mobile and desktop platforms.

PRODUCT UPDATE RELEASE CYCLES

Our first metadata update release for the year is scheduled for April 13th. The BOD approved items included in this release are marked in the priority items table below. In addition, several metadata changes related to schools, cities and areas are included as part of this release. Please also see the Product Update report attached to this technical report for additional details.

BOD/OPS PRIORITY ITEMS

Approved:	Summary:	Priority:	ETA:
09/30/2019	Maintenance Front Yard addition to Association Amenities (SRAR)		April 13 2021
<p>It was moved, seconded, and carried to approve the motion as written.</p> <p>This request is to add Maintenance Front Yard to the Association Amenities field. There are situations where each property's front yard is part of the HOA's control and maintenance and being able to identify that form the more generic Maintenance Grounds is important.</p>			
09/30/2019	HOA x 3 (SRCAR)		April 13 2021
<p>It was moved, seconded, and carried to approve the motion as written.</p> <p>This request is to add a third set of fields for HOA. Today you can report the name, phone and fee for two home owners associations. This is a request to add the fields for a third HOA</p>			
04/27/2020	Electric Vehicle Charging Station(s) (Arcadia)		April 13 2021
<p>It was seconded and carried to approve the motion as written.</p> <p>This request is to add a new Parking Feature to all systems. "Electric Vehicle Charging Station(s)" is a RESO approved feature for parking and means the property has one or more electrical vehicle charging stations.</p>			
5/26/2020	Active Under Contract Input Warning		April 13 2021
<p>It was seconded and carried to approve the motion as written with the exception of adding a colon after Warning.</p> <p>This request is to add a new Warning for all listings when setting to the status of Active Under Contract. Upon submission of the listing into the Active Under Contract status, all members will be presented with a warning that by continuing the listing agent agrees that the seller is accepting backup offers and agrees to show the property.</p> <p>* This will be for all MLS systems, though not all currently support input warnings.</p> <p>The Rules Committee returned the following warning text.: Warning. By continuing the listing agent agrees that the seller is accepting backup offers and agrees to cooperate with participants and subscribers</p>			
5/26/2020	Add Canceled to Market Watch (Citrus) – Matrix Only		April 13 2021
<p>It was seconded and carried to approve the motion as written.</p> <p>This request is to add the Canceled status to the Market Watch status on the home page of Matrix. The requestor feels this would be useful information, especially during the current market conditions.</p>			
9/28/2020	Coming Soon Added to Default Client Search (SRAR)		April 13 2021
<p>It was seconded and carried to approve the motion as written.</p> <p>This request is to include Coming Soon, along with Active and Active Under Contract, as a default selection when a client searches in the Matrix Client Portal.</p>			
11/23/2020	Estimated Buyer information for Agent 1 Line Display (Pismo)		April 13 2021
<p>It was seconded and carried to approve the motion as written.</p> <p>This request is to make the Estimated Buyer Fields available as user addable columns for the Agent 1 line display. The list is consisted of the:</p> <p>EstimatedBuyerAgentMlsId, EstimatedBuyerOfficeName, EstimatedBuyerAgentFirstName, EstimatedBuyerAgentLastName, EstimatedCloseDate, EstimatedBuyerAgentStateLicense and EstimatedBuyerAgentOfficeStateLicense.</p> <p>The fields mentioned are currently visible on the Agent Full display and making them available to the Agent 1 line display would bring a more consistent user experience for our members. The visibility of the data within these fields will be in alignment with</p>			

how the Agent Full report currently has it today. The List, Co-List, Buyer, CoBuyer Agent, Broker and Office Manager will have visibility to this data.

1/25/21	Increase Public Remarks (CVAR)		April 13 2021
<p>It was seconded and carried to approve the motion as written.</p> <p>This request is to increase the allowed characters from 1500 to 2500 characters. The pros of more characters are to allow members more room for description and to be competitive with other MLS systems. The downside of 2500 characters is any desire to keep reports to a certain size. RESO's underlying limit is larger, so this poses no RESO standards concern.</p>			
1/25/21	Open House and Coming Soon (SouthBay)		April 13 2021
<p>It was seconded and carried to approve the motion as written.</p> <p>Today members have to wait to change their Coming Soon listing to Active before they can input an Open House record. Not allowing an open house or showing while in Coming Soon is part of the rules, however allowing a member to enter an Open House as long as it's date is on or after the Start Showing Date would give the opportunity to market the Open House in advance without violating the no showings rule for Coming Soon.</p>			
1/25/2021	ShowingTime and Coming Soon (TIGAR)		April 13 2021
<p>It was moved, seconded, and carried to approve.</p> <p>Today members have to wait to change their Coming Soon listing to Active before they can schedule showings inside of ShowingTime. Not allowing an open house or showing while in Coming Soon is part of the rules, however allowing a member to enter a showing as long as it's date is on or after the Start Showing Date would give the opportunity to market the property in advance without violating the showing showings rule for Coming Soon.</p>			
9/28/2020	Start Marketing Date (CRMLS)		Q2 2021
<p>It was seconded and carried to approve the motion as written.</p> <p>Start Marketing Date currently uses the On-Market Date field under the hood. The name Start Marketing Date is only a label on the input of a Registered Listing Contract. This request is to create a separate field for the Start Marketing Date. On Market Date will remain null while a listing is in Registered and the Start Marketing Date will remain optional for Registered Listing Contracts. This won't change system rules but will allow members to see the Start Marketing Date in the display of their listings. We now retain that information after a listing goes Active. Start Marketing Date won't ever be visible to anyone other than the listing agent/broker/AOR/MLS.</p>			
7/20/2020	Virtual Tour Icon on Full (OCR)		Q2 2021
<p>It was seconded and carried to approve the motion.</p> <p>Motion to Allow CRMLS to choose how they see fit to make the Virtual Tour Icon more prominent.</p> <p>This request is to increase the size of the virtual tour icon on the Matrix Agent Full (& 360 Property) report. Increase the icon to improve visibility but maintain aesthetics of the report.</p>			
11/25/2019	New Taxes Not Mandatory (EVAR)		Q2 2021
<p>It was moved, seconded, and carried to approve the motion as written.</p> <p>This request is to make the new taxes field no longer required for Residential Income listing input.</p>			
09/30/2019	PowerProductionYN (SRAR)		Q2 2021
<p>It was moved, seconded, and carried to approve the motion and the amendment as written.</p> <p>This request is tied to the evolving Power Production fields. We have a planned move of the ownership (owned, leased) into the new-ish Power Production section. This request is to add a PowerProductionYN field to the basics of the listing. When Yes is selected, the type and ownership of at least one power production system will become required. The PowerProductionYN field will also be added to the displays featuring other YN fields and will be added to default search pages. Amendment, also to include GreenVerficationYN, default both new fields to blank and make them required.</p>			
03/23/2020	Add Land Lease Amount & Land Lease Frequency to Client Portal (CRMLS)		Q2 2021
<p>Motion was seconded and carried to approve.</p> <p>Request modified to include in all property types, add to all client full reports and add to IDX/Syndication.</p> <p>This request to make two fields, Land Lease / Frequency visible to Client Portal for "Manufactured in Park" property search. Currently, the client cannot see what the cost to lease pad/parcel in a mobile home park.</p>			
04/27/2020	Green Energy Generation on Search –Matrix (Southland Regional)		Q2 2021
<p>It was seconded and carried to approve the motion as written.</p> <p>This request is to add the Green Energy Generation field to the Exterior Features section of the Detailed search for Residential, Income, Lease and Manufactured in Park property types. The field is currently user addible.</p>			

09/25/2017	Comp Listing Input (CRMLS)		Q2 2021
<p>"It was moved, seconded and carried to recommend to the Board of Directors to add Comp Listing Input based on the CAR Single Party form.</p> <p>A request was made to not allow these listing to be distributed to 3rd party portals. Ed Zorn stated that this request will go to the Rules committee for their review.</p> <p>We have a new option in the CAR Single Party form that allows a Seller to instruct the listing agent to input a sale as a comparative listing. A special way of identifying these listings is needed so they can be excluded from a Days on Market perspective."</p> <p>9/25/17 Motion: It was moved, seconded and carried to recommend to the Board of Directors to add Comp Listing Input based on the CAR Single Party form. (Priority: 21.3)</p> <p>A request was made to not allow these listing to be distributed to 3rd party portals. Ed Zorn stated that this request will go to the Rules committee for their review. We have a new option in the CAR Single Party form that allows a Seller to instruct the listing agent to input a sale as a comparative listing. A special way of identifying these listings is needed so they can be excluded from a Days on Market perspective.</p>			
<p>5/22/17 Motion: It was moved, seconded and carried to recommend to the Board of Directors that CRMLS create and implement an Off MLS Comp category. (Priority: 55.9)</p> <p>The CRMLS Compliance department has seen an increase in the request from brokers who wish to place a sold comparable into the MLS which was not actively listed on the MLS. This scenario usually presents itself when an agent has obtained a Single Party Compensation Agreement (SP) to represent a specific identified buyer in a contemplated transaction. CAR has taken the legal position that the SP is not a listing agreement, and does not meet the qualifications required under Civil Code Section 1088. CRMLS agrees with this opinion. As a result, a broker with only a signed SP is not permitted to place the property into the MLS. Because of this, brokers are now attempting to signed a Listing Agreement sometime after escrow has been opened but just prior to the property closing escrow. Because these properties were never technically "listed" and due to the challenges in ensuring Compliance with the Civil Code and the MLS Rules and Regs, we would like to explore the possibility of adding a new status or other designation for an "Off MLS Comparable" (OMC). We believe the OMC listing will not violate Civil Code Section 1088 and would allow membership to benefit from having comparable information while being able to readily identify that this transaction was conducted "Off MLS" and did not go through the traditional "Listing" period.</p>			
<p>"It was moved, seconded and carried to recommend to the Board of Directors that CRMLS create and implement an Off MLS Comp category.</p> <p>The CRMLS Compliance department has seen an increase in the request from brokers who wish to place a sold comparable into the MLS which was not actively listed on the MLS. This scenario usually presents itself when an agent has obtained a Single Party Compensation Agreement (SP) to represent a specific identified buyer in a contemplated transaction. CAR has taken the legal position that the SP is not a listing agreement, and does not meet the qualifications required under Civil Code Section 1088. CRMLS agrees with this opinion. As a result, a broker with only a signed SP is not permitted to place the property into the MLS. Because of this, brokers are now attempting to signed a Listing Agreement sometime after escrow has been opened but just prior to the property closing escrow. Because these properties were never technically "listed" and due to the challenges in ensuring Compliance with the Civil Code and the MLS Rules and Regs, we would like to explore the possibility of adding a new status or other designation for an "Off MLS Comparable" (OMC). We believe the OMC listing will not violate Civil Code Section 1088 and would allow membership to benefit from having comparable information while being able to readily identify that this transaction was conducted "Off MLS" and did not go through the traditional "Listing" period."</p>			
03/27/2017	Mobile App Emailing Listings (CVAR)	41.6	Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to modify both the CRMLS App and the HomeSeekers app to allow members to select more than one listing when emailing a client.</p> <p>This request is to modify both the CRMLS App and the HomeSeekers app to allow members to select more than one listing when emailing a client. Today, both are restricted to a single listing."</p>			
06/27/2011	Matrix Notice, at logon, of outstanding violation (CRMLS)	30.5	Dev. Item - Date TBD

<p>It was moved, seconded and carried to recommend to the Board of Directors to incorporate a Violation Notification into the New Violation System. A longer term goal, potentially completed in early 2012, this enhancement would produce a notice to members upon every logon to Matrix while that member had an unresolved violation in the new Central Violations System.</p>			
11/30/2015	BRE for Logon ID, CRMLS for (IVAR)	29.3	Dev. Item - Date TBD
<p>It was moved, seconded and carried to recommend to the Board of Directors to review the possibility of moving over to the Cal BRE License number as the user ID for all licensed members. Non-licensed members would either retain their existing ID or also transition to a new scheme that worked well with the BRE system. This request is to review the possibility of moving over to the Cal BRE License number as the user ID for all licensed members. Non-licensed members would either retain their existing ID or also transition to a new scheme that worked well with the BRE system.</p>			
05/26/2015	Multiple Search Tabs in Matrix (Lake)	28.3	Dev. Item - Date TBD
<p>It was moved, seconded and carries to recommend to the Board of Directors to have multiple search tabs within the application. This allows members to multi task their search activities. New search tabs should be an easy single click and tabs will remain open until the member clicks to close the tab, even after logout. This would be used in place of the CTRL+Click today to open a new browser tab. A function common to many modern systems is the ability to have multiple search tabs within the application. This allows members to multi task their search activities. New search tabs should be an easy single click and tabs will remain open until the member clicks to close the tab, even after logout. This would be used in place of the CTRL+Click today to open a new browser tab.</p>			
07/20/2015	Co Listing Agent to Activate New Listing (TIGAR)	26.3	Dev. Item - Date TBD
<p>It was moved, seconded and carried to recommend to the Board of Directors that after the Listing Agent enters a draft listing, to allow the Co Listing Agent to take a draft and make it an active listing. This request is to review an aspect of the new Draft system coming in late June. Currently a member cannot input a listing, naming them self as the Co Listing Agent and someone else as the Listing Agent. A business case of the need to allow a Co Listing Agent to make a new listing active is the driver for this change request. The rule of the Listing Agent creating the listing would remain, but this request is, after the Listing Agent enters a draft listing, to allow the Co Listing Agent to take a draft and make it an active listing.</p>			
09/30/2019	Move Active Under Contract from the Active Group to the Pending Group in InfoSparks (SRAR)	25.4	Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve the motion as written. This request is to move Active Under Contract from the Active Group to the Pending Group in InfoSparks. ShowingTime groups Active Under Contract with the Active Group for their other MLS customers.</p>			
10/03/2016	Photo Upload from Cloud (Southland)	25.4	Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommended to the Board of Directors to have Matrix add the option to upload photos directly from cloud accounts such as Google Drive, Drop Box, Microsoft One Drive, Apple iCloud and Amazon Cloud Drive. This request is to have Matrix add the option to upload photos directly from cloud accounts such as Google Drive, Drop Box, Microsoft One Drive, Apple iCloud and Amazon Cloud Drive. This new function would support upload for both photos and supplements."</p>			
03/25/2019	Reciprocal Links & Data Share (CRMLS)	21.4	Dev. Item - Date TBD

It was moved, seconded, and carried to approve as presented.

We have maintained a practice that dates back prior to our doing data shares. Without a data share, reciprocal was a shared login or SSO link into neighboring MLS systems. When data shares came into place, the core reason for reciprocal access ended, but the practice of keeping the reciprocal access continued. The one benefit we see of keeping the links is for purposes of quality testing. The downside to reciprocal links is the ease of abuse and how it bypasses our security. This discussion will be to discontinue reciprocal links with any MLS where a data share has been fully established.

Committee requested an analysis of Supplements transfer in data shares and time to review other aspects only available in reciprocal login.

- Mr. Larson provided a review of the completed analysis and issues with dropping existing links prematurely.
- He suggested an alternative to move away from Password Sharing and to drive Single Sign On for any reciprocal access.
- He further noted our default that: any MLS that doesn't reciprocate with CRMLS, CRMLS will not reciprocate with them.
- A motion was made to replace any existing password sharing with a Single Sign On solution.

10/02/2018	Matrix Print, Photo Options (TIGAR)	19.4	Dev. Item - Date TBD
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It was moved, seconded, and carried to approve as presented.

This request is to add a new option when printing or printing to PDF in Matrix. Today you can turn on the rollouts which includes all photos. This new option would allow the member to select which photos to be included when printing. Rob indicated that emailing as a PDF will provide option to select specific photos for printing/emailing purposes.

07/22/2019	Sharing Multiple Listings from Apps (Citrus)	19.3	Dev. Item - Date TBD
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It was moved, seconded, and carried to approve all parts as presented.

This request is to enhance the CRMLS App and MLS Touch App allowing a member to select multiple listings to be sent as a link in an SMS message. The systems today allow text messaging (SMS) but only one listing at a time.

07/22/2019	Emailing on Reverse Prospecting Results (Southwest Riverside)	18.3	Dev. Item - Date TBD
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It was moved, seconded, and carried to approve all parts as presented.

This request is to enhance the reverse prospecting system's email feature. When you select the listing on reverse prospecting, the listing agent should be able to select all agents or choose one at a time to reply all for blanket updates to those agents on the rev prospecting list for each listing.

03/25/2013	Draft Status (OCAR)	17.2	Dev. Item - Date TBD
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It was moved, seconded and carried to recommend to the Board of Directors to move forward with creating a new "Draft" Status in Matrix. This request would be to move forward with creating a new "Draft" Status in Matrix. This status would not be visible to anyone other than the listing agent, co-listings, owning brokers/managers and the owning association. The listing would not be giving an initial modification or input timestamp (date). Input rules would also be suspended for listings in this initial status. Only the Agent or Broker/Manager would be able to change from Draft to another status and only Associations would be able to switch form any status back to Draft. When a listing is switch from Draft to another status, all regular input rules and timestamps would be applied as if it were just input. Further an input approval flag would be added to the Office roster and when set to Yes, only the Broker/Manager could change the listing from Draft to any other status, thus creating an approval process. Carry over from previous motions, we will insure the options of Broker approval and photo upload prior to listing going LIVE.

11/28/2011	MarketWatch - Add a "View All" link MarketWatch - Add a "30 days" option (CRMLS)	17.2	Dev. Item - Date TBD
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M1: It was moved, seconded and carried to recommend to the Board of Directors to add a "View All" link on MarketWatch. The link will include New, Price Change, Back on Market, Backup Offer, Expired, Pending and Sold listings. A change that will require Tarasoft development, this new link will be added below the existing links in the Market Watch widget on the home page of Matrix. The link will return all listings that would have been returned by clicking each of the existing links (New, Price Change, etc.) separately. All other configured criteria will continue to apply. M2: It was moved, seconded and carried to recommend to the Board of Directors to add 30 days to the Market Watch. The Market Watch feature in Matrix currently allows the member to select the timeframe of the last 24 hours, today, 3 days or 7 days. This would add a 30 day option.

03/25/2019	Photos Mandatory at Listing Submission (CRMLS)	16.4	Dev. Item - Date TBD
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It was moved, seconded and carried to approve motions 1. and 2. as presented. The CRMLS Rules committee has requested that the primary photo is to be mandatory at submission of the listing. Rules will defer to OPS to vet the logistics and present to the BOD. The rule requires a capability change within any listing input system. A possible first direction from OPS/BOD would be to start driving vendors to change the input workflow. A second initial step would be making an exception based on actual use cases and if the majority are completing upload within 1 day, rule may make the temporary exception be 2 days. It is recommended to take a long-term approach rather than to force a poor listing input workflow.

- The committee made two motions:
 1. Motion to drive vendors to change their workflow to allow photo upload as an initial or early step in the listing input process.
 2. Motion to approve the technical direction supporting the Rules Committee request.

06/10/2019	CRMLS App (HomeSpotter) Display Changes (Arcadia)	16.2	Dev. Item - Date TBD
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It was moved, seconded, and carried to approve all parts as presented. This request is to move Showing Remarks up just above the Key Safe Description field. Also, to remove the list of contact priorities. Thirdly, as a separate request, instead of showing the contact priorities, to have the App show the contact information in order of the priorities, instead of just showing the priorities. The group discussed the priority of showing remarks vs contact information.

03/27/2017	Customize Search Widget to the Home Page. (CRMLS)	16.2	Dev. Item - Date TBD
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"It was moved, seconded and carried to recommend to the Board of Directors to allow the Search Widget on the home page to be customize. A request was made to customize the search widget to the home page. "

07/20/2015	Auto Comma for Input and Search (OCAR)	16.2	Dev. Item - Date TBD
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It was moved, seconded and carried to recommend to the Board of Directors to add the automatic addition of commas, while the member is typing, when entering a value into any number field. Support for a member manually typing commas or dollar signs will also be included. This request is to add the automatic addition of commas, while the member is typing, when entering a value into any number field. The particular use is with the list price where long strings of zeros is easily misread while the member is doing listing input or search. Automatically adding commas helps to keep the member oriented with the number of digits being entered.

03/31/2014	Matrix Help (Laguna)	15.3	Dev. Item - Date TBD
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It was moved, seconded and carried to recommend to the Board of Directors to allow the use of the Help Search to find information throughout all Matrix related CRMLS manuals and knowledge base. This will require the manual and KB information be added directly into the Matrix help system so it can be indexed by Matrix Help Search; rather than the current links to our PDF library. This request is to expand the matrix help system to allow the use of the Help Search to find information throughout all Matrix related CRMLS manuals and knowledge base. This will require the manual and KB information be added directly into the Matrix help system so it can be indexed by Matrix Help Search; rather than the current links to our PDF library.

07/22/2019	Docks Sub Committee (East Valley)	15.2	Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve all parts as presented. This request is to create a new workgroup to address the needs of those members who buy and sell docks.</p>			
03/26/2018	Multiple Parcels and Lot Size (Lake)	15.2	Dev. Item - Date TBD
<p>"It was moved, seconded and carried as amended, with clarification on the report to recommend to the Board of Directors change how the APN and lot sizes are collected from members for listings that include more than once parcel, plus to add bold text to our reports/display that multiple parcels are included in the sale. This request is to change how the APN and lot size are collected from members for listings that include more than one parcel. With this new system, after the member checks "Multiple Parcels", the MLS system would no longer allow the input to the regular APN and Lot Size fields. Instead, the member is given the ability to add any number of APN's to a list, that list has corresponding Lot Size for each APN. Upon submission of the listing, the system would sum the total of the individual lot sizes and put the sum in our current Lot Size field. In order to remain RESO compliant, our existing APN field would be automatically populated with the first APN, and subsequent APN's would be added to our existing Additional Parcel Numbers field. This change is requested due to member's not consistently summing up the total size of all parcels."</p>			
08/14/2018	Photo Description Input in Matrix (CVAR)	14.2	Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve as presented. This request is to improve the flow of adding notes to photos in Matrix. Currently you need to click on the photo to open the window, click to add a description, save and start over for each photo. This request is to add some means where the member can click from the description between photos directly.</p>			
03/26/2018	Driving Directions, Reverse Order (Arcadia)	14.2	Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to add an option allowing the member to reverse the order of driving directions in Matrix with one click. This request is to add an option allowing the member to reverse the order of driving directions in Matrix with one click. Currently you can move individual items, but reversing the order is a cumbersome manual process. Members need to reverse the order based on where they are starting their tour, navigating traffic, etc. This enhancement is a development request."</p>			
07/24/2017	Attachments when Emailing from Within Matrix (Citrus)	13.5	Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to add the ability to attach documents to Matrix emails. This would include both manual emails and auto emails. This request is to add the ability to attach documents to Matrix emails. This would include both manual emails and auto emails."</p>			
01/29/2018	Photo Layout when Editing Listing Photos (PWR)	13.2	Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to expand the Photo Layout when editing listing photos to 8 columns allowing the listing agent to see more photos before needing to scroll. Currently when you edit photos for a listing, photos are displayed as thumbnails and appear in 5 columns. This request is to expand that to 8 columns allowing the listing agent to see more photos before needing to scroll. "</p>			
09/30/2019	Price on Map Pins in Matrix (SRAR)	12.2	Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve the motion as written. Today you need to hover on a map pin in Matrix to show the price. This request is, at a low enough zoom level, the map pin will show the price on all visible pins without having to hover. This is for both agent and customer displays.</p>			

07/27/2017	Customer Default Display Selection (Arcadia)	12.2	Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to allow members, when setting up a new customer for auto email, to select which will be the customers default display. Customers will still be able to change their display and thus change their default, but this request is to allow the member to manage the initial default. Additionally, the ability to add a default display for each customer.</p> <p>This request is to allow members, when setting up a new customer for auto email, to select which will be the customers default display. Customers will still be able to change their display and thus change their default, but this request is to allow the member to manage the initial default."</p>			
11/28/2016	Open House Customer Flier (Citrus)	12.2	Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to make Open House available as a display (feature will be optional) in the Consumer Portal.</p> <p>This request is to make Open House available as a display in the Consumer Portal. A possible option is to add an existing Open House display; this will be a report the member can manually add like we have with the Agent Full today."</p>			
11/26/2012	Additional Group By options in Statistics (CRMLS)	12.2	Dev. Item - Date TBD
<p>It was moved, seconded and carried to recommend to the Board of Directors to add Sales Type and Financing to the Group By option in Statistics. This request would add Sales Type and Financing to the Group By option in Statistics. Adding Sales Type will allow agents to determine what portion of the market is Standard Sales, REO Sales, Short Sales, etc. Adding Financing will allow agents to determine what portion of the sales are financed conventionally, by cash, by FHA, etc. Having these options available will help agents identify market trends.</p>			
09/30/2019	Add Median to Matrix Tabular Reports (SRAR)	12.2	Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve the motion as written.</p> <p>Today in the matrix stats tabular report, we have max, min and average. Other reports, like the quick CMA also have median. This request is to add median to the Matrix Stats Tabular Report.</p>			
01/26/2015	Rent Control, Replace Blank Option (Arcadia)	11.3	Dev. Item - Date TBD
<p>2/10/15 OpsMeeting: It was moved, seconded and carried to recommend to the Board of Directors to move forward with the new Rent Control options as presented by Rob. Mr. Larson provided an overview of the new Rent Control pick list options. The committee discussed the possibility of including a radio button functionality and recommended that CRMLS investigate the possibility with Corelogic. 1/13/15 OpsMeeting: It was moved, seconded and carried to recommend to the Board of Directors to replace the blank option in the rent control field with "Unknown". This will require a change in the type of field from a boolean (yes/no) to a picklist in both Matrix, ancillary products and the RESO Data Dictionary. This will facilitate the ability to search or exclude listings that haven't selected either yes or no today. This will also require adding "Unknown" to any listings that have not selected yes or no. This request is to replace the blank option in the rent control field with "Unknown". This will require a change in the type of field from a boolean (yes/no) to a picklist in both Matrix, ancillary products and the RESO Data Dictionary. This will facilitate the ability to search or exclude listings that haven't selected either yes or no today. This will also require adding "Unknown" to any listings that have not selected yes or no.</p>			
11/28/2011	Carry back the selected driving directions listing sort order when printing. (CRMLS)	11.3	Dev. Item - Date TBD

It was moved, seconded and carried to recommend to the Board of Directors to carry back the selected driving directions listing sort order when printing. Directions and Sort Order: The listing "order" on Open House can be changed according to driving directions but when the results page is selected to print the report, the "order" is defaulted back to the original order. When a member selects several properties, selects Map and then selects Driving Directions, the listings are automatically placed in a "best order" for driving. Members can also modify that order even further. Once done, when you click back to either the Map or Results, that order is discarded in favor of the original search results order. This change would require Tarasoft development in order to retain the listing order when clicking back to Map or back to Results. Because a sub set of listings is often common, then clicking back would need to narrow the listing results to that which was brought into the Driving Directions.

09/30/2019	Auto Listings (Arcadia)	11.2	Dev. Item - Date TBD
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Create a more affirmative switch to make sure folks want their draft to auto-list. When Auto-List is Selected, then test rules. Motion Carried.
 This request is to create an auto listing function with the existing Incomplete Listing status. If the Listing/On-Market date are completed, at the listing's other required fields/photos are also completed, then on the morning of the OnMarket date the listing will be automatically set to active.
 To include the option for members to turn on/off. When member turns on, will do a normal listing input test against rules.

06/10/2019	Every Offer – Offer Management Platform	10.3	Dev. Item - Date TBD
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It was moved, seconded and carried to have CRMLS staff investigate the details of bringing the Every Offer product to CRMLS members.
 Live demonstration of this platform that completely replaces email in the offer management process. The group discussed the nuances of the product, concerns for enhancements and a general appreciation for the product.

07/25/2016	Apps – Homeseekers/Homespotter (South Bay)	10.3	Dev. Item - Date TBD
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"It was moved, seconded and carried to recommend to the Board of Directors to make the address in the Homeseekers and CRMLS App a Hyperlink, to get directions.
 Many members at our association have asked to be able to click the address of a property to get directions. This feature would increase App use for Buyers tours, Broker Caravans and Clients. We are asking that the text address in the App become a Hyperlink. This would link to the map function on your smart phone or tablet."

07/25/2016	Violation Link in Ancillary Products (Citrus)	10.2	Dev. Item - Date TBD
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"It was moved, seconded and carried to recommend to the Board of Directors to request is to specifically add the report a violation links into CRMLS, member facing, apps. This currently includes the CRMLS App (aka HomeSpotter), the HomeSeekers App (aka GoMLS), MLS Touch and Matrix Mobile (aka CRMLSmobile.com). In addition, to include "report a violation" (and the other violation links) into any member facing product that is commonly used for member facing, MLS type, activities.
 This request is to specifically add the report a violation links into CRMLS, member facing, apps. This currently includes the CRMLS App (aka HomeSpotter), the HomeSeekers App (aka GoMLS), MLS Touch and Matrix Mobile (aka CRMLSmobile.com). This request is to also discuss the inclusion of report a violation (and the other violation links) into any member facing product that is commonly used for member facing, MLS type, activities."

07/20/2015	Map Pin Colors in PDF Only Reports (NBAOR)	10.2	Dev. Item - Date TBD
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<p>It was moved, seconded and carried to recommend to the Board of Directors to bring forward the same location pin color options seen in the regular Matrix Maps today. i.e. Active is green, pending is orange and sold is red. PDF Only reports print with all pins set to a dark blue today. This request was created specifically for the Multi Map report, but would apply to any of Matrix's "PDF Only" reports. This request was created specifically for the Multi Map report, but would apply to any of Matrix's "PDF Only" reports. The change would bring forward the same location pin color options seen in the regular Matrix Maps today.i.e. Active is green, pending is orange and sold is red. PDF Only reports print with all pins set to a dark blue today. This request was created specifically for the Multi Map report, but would apply to any of Matrix's "PDF Only" reports.</p>			
11/24/2014	Remove MLS Data from Top Summary in Realist (Lake)	10.1	Dev. Item - Date TBD
<p>It was moved, seconded and carried to recommend to the Board of Directors to remove any MLS data from the "summary" section of the Realist report where it is blended with tax data. Any MLS data removed from the summary section will be placed under the MLS section of the Realist report. This request is to remove the MLS data where it is blended with tax data in the summary at the top of the report.</p>			
05/21/2018	Video's Amongst Photos (East Valley)	9.4	Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve as presented; and to include in Paragon suggestion. This request is to create support in the Matrix system to allow videos to be intermingled with photos. A common feature to modern systems is to have videos alongside with photos. For example, as you're scrolling through photos on Amazon you'll often see a video in line with the photos.</p>			
03/28/2016	ML Number Change (CRMLS)	9.2	Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to change the current numbering scheme that goes from 10 to 6 characters, follows a standard known throughout the US, will give us the flexibility to number listings for the entire state and keep the numbering system for up to 70 years without having to add a digit. With an eye on a statewide ML Numbering system, our current ML Numbering scheme is inefficient. It is also clear that our current scheme is difficult for users to remember and communicate. We will discuss a numbering scheme that goes from 10 to 6 characters, follows a standard known throughout the US, will give us the flexibility to number listings for the entire state and keep the numbering system for up to 70 years without having to add a digit."</p>			
03/25/2019	Parcel Map vs Plat Map in Matrix (East Valley)	9.1	Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve as presented. This request is to discuss the new Parcel Map page in Matrix 360. In addition to the two satellite images, the Parcel Map page has a close up of the parcel with measurements. This is from google rather than the actual Plat Map. This request is to discuss the possibility of replacing the google parcel map with the actual Plat Map. Note that there is currently a link on the reports called Assessors Maps that takes them to a page in Realist where the maps, in PDF format, can be opened.</p> <ul style="list-style-type: none"> • Motion was made to add link(s) to the Plat Map to the Parcel Map page in Matrix, replacing the small satellite image. 			
05/23/2016	Structure Square Footage on Mobile Apps (SRAR)	9.1	Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to add the square footage of the structure to the gallery and list views on all of our mobile apps. This includes HomeSeekers App, the CRMLS App and the old CRMLSmobile.com. This request is to add the square footage of the structure to the gallery and list views on all of our mobile apps. This includes HomeSeekers App, the CRMLS App and the old CRMLSmobile.com."</p>			
11/26/2012	Criteria, Map, Results Button Consistency (Citrus)	9.1	Dev. Item - Date TBD

<p>This change would be to improve the consistency of the Criteria, Map and Results buttons seen on the matrix search pages. In summary this change would ensure that when on any one of the three pages (Criteria, Map or Results), the buttons for the other two pages are visible. Further Details: Currently when on any of the search pages (aka Criteria) you have Map and Results available on the floating button bar at the bottom of the page. When you are on the Map page, Criteria is an option, but Results is not on the floating Button Bar and on smaller windows members must scroll to the top to select Results. Lastly when on the Results page (under any display) Criteria is an option on the floating Button Bar, but there is no Map button. This change will be to add a Map button to the bar on the Results page and to add a Results button to the Map page.</p>			
01/29/2018	AutoMail CC from Contacts (Arcadia)	8.2	Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to enhance the CC option to also allow the member to pick from their contact list as well as to free type addresses. Currently when you're setting up an auto email in Matrix, the CC box only allows you to type one or more email addresses. This request is to enhance the CC option to also allow the member to pick from their contact list as well as to free type addresses. This functionality already existing when emailing listings form Matrix so it shouldn't be a large effort to extend to Auto Email."</p>			
03/27/2017	Open House in Portal/AutoEmail (Southland)	8.1	Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to add Open House, as an option, for Auto Email, Search and Display in the Portal. In addition to the recent request to add the Open House Flyer, as an option, to the Consumer Portal, this request is to also add Open House, as an option, for Auto Email, Search and Display in the Portal."</p>			
01/23/2017	School District on Mobile (OCAR)	8.1	Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to add the ability to search by school district on mobile applications. This request is to add the ability to search by school district on mobile applications. The member benefit applications of CRMLS Mobile and the HomeSeekers App will be a request for the addition. MLS Touch, a non-member-benefit will receive a suggestion for the addition. The CRMLS App already has this ability."</p>			
07/22/2019	Sending Hit Counter to Seller (Citrus)	7.2	Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve all parts as presented. This request is to create an automatic means to send your seller client the hit counter from within matrix. So as their listing is viewed, the seller gets regular updates on that number.</p>			
09/30/2019	Open House Report Options (CVAR)	7.1	Dev. Item - Date TBD
<p>Include in the client portal. Motion Carried. This request is to create both an Agent Full with Open House and a Customer Full with Open House report options. The "rollup" option in Matrix could include open house info, but members would either have Open House and All Photos or neither. By creating new reports this gives members the options. To also be included in the Client Portal.</p>			
08/14/2018	Matrix Mail Opt In Options (OCAR)	7.1	Dev. Item - Date TBD

It was moved, seconded, and carried to approve as presented. This request is to give the auto email "opt in" the same granularity as the opt out. After a member's client has opted out, they can email [optin.crmls@matrixemailer.com | mailto:optin.crmls@matrixemailer.com] to opt back in. This request is to present the consumer with the same options to opt in as they have when opting out. (the auto-email, the member, or system wide). So, for example a consumer may have opted out from the member, then if the consumer were to select to only opt into a specific auto-email, Matrix would enable that auto-email, but everything else from that member would remain opted out.

07/20/2015	Sort for Mobile Products (SRAR)	7.1	Dev. Item - Date TBD
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It was moved, seconded and carried to recommend to the Board of Directors to use the same sort as CMA (Active, Hold, Back-up, Pending, Closed, Expired, Cancelled, Withdrawn) for all mobile product displays. Secondly within each status the sort will be by price, ascending (small to large). This request is to use the same sort as CMA; Active, Hold, Back-up, Pending, Closed, Expired, Cancelled, Withdrawn. Secondly within each status the sort will be by price, ascending (small to large); for all mobile product displays.

11/26/2012	Custom Customer One Line (CRMLS)	7.1	Dev. Item - Date TBD
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It was moved, seconded and carried to recommend to the Board of Directors to allow members to make custom "customer" one line displays and have them customer facing in the Matrix portal. This request is to allow the member to make a custom "customer" one line display. This Tarasoft development based change would give the member the ability to create a custom one line display, much like they can do today, but to have it customer facing in the Matrix Portal. By making the one line display customizable agents can convey the information that they feel is the most critical to their clients.

11/24/2014	Print Driving Directions to PDF (Citrus)	5.1	Dev. Item - Date TBD
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It was moved, seconded and carried to recommend to the Board of Directors to include an option to print to PDF (when driving directions are generated from a listing search) in Matrix. Currently in Matrix, once you've generated driving directions from your listing search results, the option to Print does not include an option to Print to PDF, like we have with listings. This request would be to add that option to Matrix. This will be a development project for CoreLogic.

05/27/2014	AutoMail Deactivate When Not Sending (Laguna)	4.2	Dev. Item - Date TBD
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It was moved, seconded and carried to recommend to the Board of Directors to modify the current rule, when an AutoMail hasn't been opened in the last 60 days, deactivate that AutoMail. In addition, to create an exception for cases where an AutoMail has not actually been sent more than once in that timeframe. This request is to modify the current rule, when an AutoMail hasn't been opened in the last 60 days, deactivate that AutoMail. This request would be to create an exception for cases where an AutoMail has not actually been sent more than once in that timeframe. In some cases, AutoMail has such refined criteria it might not send an email for weeks or months. As such, when an un-clicked AutoMail reaches 60 days, the system is to check to see if more than one email has been sent in the last 60 days. If not, then deactivation is not done and the 60 day clock is reset.

05/28/2013	Out of Area or Unknown (OCAR)	4.2	Dev. Item - Date TBD
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It was moved, seconded and carried to recommend to the Board of Directors to work with the DRE to check DRE numbers upon input when status is changed to sold. A request was made to use the DRE and API to cross check the DRE's in Matrix.

03/27/2017	Print/Email Basic Market Statistics (Southland)	4.1	Dev. Item - Date TBD
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<p>"It was moved, seconded and carried to recommend to the Board of Directors to replace the Printer Friendly button with a Print and Email button.</p> <p>Tabular is one of the options when you click the Stats button on any search results screen. This has a print friendly button, but the member is then required to use their browsers print function (i.e. right click > print). If you want to email a PDF, you need to print to PDF, save, and then email the file. This request is to replace the Printer Friendly button with a Print and Email button like we have on the regular search results screen."</p>			
11/28/2016	Cloud Streams Contact Email Change (Arcadia)	4.1	Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to change Cloud Streams to allow members to modify the email address of the stream recipient.</p> <p>This request is to change Cloud Streams to allow the member to modify the email address of the stream recipient."</p>			
07/28/2014	Matrix Stats, Group By "Quarter" (Lake)	4.1	Dev. Item - Date TBD
<p>It was moved, seconded and carried to recommend to the Board of Directors to add "Quarter" as a Group By option to all stats that currently allow the selection of "Month". Quarter would be added just below Month in the Group By list. Currently in Matrix as you build a custom stat you have the option to "Group By" a number of things. For example if doing a statistic on the Days to Sell, you have the options to group by Agent, List Price, Month, Selling Agent, etc.</p>			
11/30/2015	AutoMail for Open House (Arcadia)	3.1	Dev. Item - Date TBD
<p>It was moved, seconded and carried to recommend to the Board of Directors to add the Auto Mail functionality to Open House in Matrix. This request is to add the Auto Mail functionality to Open House in Matrix.</p>			
09/28/2015	Matrix Print with Page Numbers (CVAR)	3.1	Dev. Item - Date TBD
<p>It was moved, seconded and carried to recommend to the Board of Directors to add an additional check box option when printing that will add page numbers to all of the pages in the given print job. This request is to add an additional check box option when printing that will add page numbers to all of the pages in the given print job.</p>			
11/27/2017	Return One Line to Matrix Client Portal (Laguna)	2.1	Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to bring the Customer One Line display back to the Matrix consumer portal, pending review. CRMLS will ask CoreLogic to create an adaptive version one line. The committee will review CoreLogic's progress/timeline in January and decide whether to move forward with an "adaptive design" or just to do a simple one line at that point.</p> <p>This request is to bring the Customer One Line display back to the Matrix consumer portal. This will require CoreLogic involvement to include an adaptive display aspect to match the rest of the new Consumer Portal. Adaptive displays are those that gracefully change to adapt to difference screen sizes, e.g. PC to tablet to phone."</p>			
07/24/2017	Open House Rollout on Agent & Customer Full (Arcadia)	1.1	Dev. Item - Date TBD

"It was moved, seconded and carried to recommend to the Board of Directors to add a rolling 7 days open house display in customer and agent full view. In addition, to be sensitive to the overall length of the display, we will limit the open house display on the customer and agent full view to two lines of text. The customer full view will only display public open house and in agent full view shall display all open house types. This will be added using the Matrix "rollout" function allowing members to show/hide the open house records in the same fashion as all photos. Because of a matrix limitation, when printing, members can print with all rollouts (photos and open house) or with none.

This request is to add a rolling 7 days open house display in customer and agent full view. In customer full view will only display public open house and in agent full view shall display all open house types. This will be added using the Matrix "rollout" function allowing members to show/hide the open house records in the same fashion as all photos. Because of a matrix limitation, when printing, members can print with all rollouts (photos and open house) or with none."

11/30/2015	Show Required Fields in Search (IVAR)	1.1	Dev. Item - Date TBD
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It was moved, seconded and carried to recommend to the Board of Directors to show the fields that are required during listing input on the search form. When searching non-required fields, there are often listings that have the feature or aspect being searched. By knowing which fields are required during search, members can avoid this problem of missing listings in their search results. This request is to show the fields that are required during listing input on the search form. When searching non-required fields, there are often listings that have the feature or aspect being searched. By knowing which fields are required during search, members can avoid this problem of missing listings in their search results.

09/30/2019	Power Purchase Agreement (SRAR)		Dev. Item - Date TBD
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It was moved, seconded, and carried to approve the motion as written.
 This request is to add Power Purchase Agreement to the Current Financing field. Defined by the US EPA and reviewed by solar manufacturing and installation experts, the RESO standard has the combination of the Power Production Ownership of Third Party Owned with the Current Financing of "Power Purchase Agreement" as the best way to describe this scenario. For CRMLS, the Power Production changes are already in the works, so this will just be a vote on the addition of Power Purchase Agreement to Current Financing.

05/22/2017	No Print on "Emailed" column of Saved Search Display (SRAR)		Dev. Item - Date TBD
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"It was moved, seconded and carried to recommend to the Board of Directors to suppress the printing of the column that shows when a listing was emailed to a client. The column would still show in display, but when sent to print or PDF, the column would be excluded.

This request is to suppress the printing of the column that shows when a listing was emailed to a client. The column would still show in display, but when sent to print or PDF, the column would be excluded."

03/23/2020	Quick Disable of Concierge in Matrix (EVAR)		Dev. Item - Date TBD
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It was seconded and carried to approve the motion as written.
 Currently a member must click into the autoemail, select settings, and then scroll down to disable Concierge Mode in Matrix. This request is to add a link to disable concierge for each autoemail at the list of auto emails. Using the existing check boxes, and check-all option, in the Auto Emails list, this might be done with the addition of a Disable Concierge Button.

03/23/2020	Photo "Clicked" Notification, Matrix Portal (EVAR)		Dev. Item - Date TBD
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It was seconded and carried to approve the motion as written. The group decided on the Counter method.
 This request is to add a notification to the member when a customer clicks on a photo within the Matrix Consumer Portal (both autoemail and direct email). The notification could be in the form of a counter, like seen with favorites, or the group can discuss a notification such as text or email.

03/23/2020	Lease Term, make multi-select (Laguna)		Dev. Item - Date TBD
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<p>It was seconded and carried to approve the motion as written. It will need to go to RESO for approval before we can make that change.</p> <p>This request is to change the Lease Term field for Residential Lease. Today the field will only let you select one option. This request is to allow members to select multiple options when inputting their listings. E.g. a member could select 6 months or 12 months if their client were okay with either. The field currently exists in the RESO Data Dictionary, so this request is to take the change to RESO for that change. If approved, to implement at CRMLS.</p>			
03/23/2020	CCP 8.0 - Add DL, DNA, DOM, and DIP to MLS		Dev. Item - Date TBD
<p>Motion to except DL, DNA, DOM, and DIP to be added to the MLS but might not be searchable. Motion was seconded and carried to approve.</p>			
01/27/2020	Search All Member / Office Listings (Lake)		Dev. Item - Date TBD
<p>It was moved, seconded and carried to approve the motion as written.</p> <p>This request is to add a new search control to Matrix allowing the member to enter one or more Member ID's, and another control to enter one or more Office ID's, returning all listings for that ID if it's found as the Listing, Co Listing, Buyers, Co Buyers or Estimated Buyers agent or office. This new search control will be setup for all property types as well as cross property. The committee may also discuss these new search controls as straight additions, or to replace the existing controls that have the same ability but are separate controls for the Buy and Listing sides.</p>			
11/25/2019	Price Per Unit Mandatory (EVAR)		Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve the changed motion as written.</p> <p>Motion change- This field will be removed from member input and become a calculated field that gets populated by the system. The math will be listing price divided by the number of unit's total.</p> <p>Original motion- This request is to make the Price Per Unit field mandatory for Residential Income listings.</p>			
09/30/2019	Days In MLS (DIM) clarification from the Rules Committee		Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve the motion as written. DIM will only be added to Agent reports and not included in client facing displays, reports or CMAs.</p> <p>CRMLS Operations Committee requested further detail on how a potential new field, Days In MLS, would work. Days In MLS (DIM) and Days On Market (DOM) are fundamentally the same with the exception that DOM uses contractual dates and DIM uses the timestamp of when a change was made in the MLS. For example, DOM starts counting from the Listing Contract Date (On Market Date) where DIM starts counting from when the listing agent first set the listing to Active. DOM and DIM are the same with how some statuses keep counting and other stop. e.g. With Active and Active Under Contract DOM and DIM continue to grow where all other statuses (e.g. Sold, Canceled, Hold, etc.) DOM and DIM stop. DIM would also receive a CDIM and just like DOM would sum up DIM from listings for the same property until the listing was off market for 90 days or sold.</p>			
11/18/2018	Sub-Tables and a related Yes/No Field (Lake County)		Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve as presented.</p> <p>Power Production and Green Verification programs are entered into the listing as separate tabs in Matrix. They are what we call collections or sub-tables. This is a request to discuss adding Yes/No (boolean) fields to help clarify and to make these sections required. For example, a new field PowerProductionYN would be added and can include clarifying information next to the input option. E.g. "Does the property contain a solar (photovoltaic) or other power production system?" We could make it so it starts out blank and a member must select yes or no. Then when set to Yes, the Power Production tab and relevant fields could be made mandatory. YN field to be added for both Power Production and Green Building.</p>			
11/18/2018	Lake/Pond and Waterfront Features (Lake County)		Dev. Item - Date TBD

<p>It was moved, seconded, and carried to approve as presented with the requirement for RESO adaptability be first achieved</p> <p>This request is to first remove "Lake" from the Waterfront Features field. Any listings having Lake in Waterfront Features would have "Lake" automatically selected in the CommunityFeatures field. Further Lake/Pond would be added to the LotFeatures field. RESO has the Lake option in Waterfront features and confirmation of certifiability will be done before these changes are implemented.</p> <p>It</p>			
10/02/2018	Saved Search Narrow by Criteria (Citrus)		Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve as presented.</p> <p>This request is to add an advanced option when a member is searching through their Saved Searches. Today you can use the search box to narrow the list of saved searches by the Subject or Contact Name. Advanced filters include searches that have or don't have a contact, are on the home tab or last run more than a month, two months, etc., or more ago. This addition to the advanced search will add the option to "Search by Criteria". This will allow members to narrow their list by any criteria they had included in their saved searches.</p>			
08/14/2018	Power Production Ownership (Lake)		Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve as presented. This request is to update both Matrix and RESO by moving the Seller Owned and Third Party Owned options for photovoltaics from the Electric field to a new field under Power Production called Ownership. This will not only allow the expression of ownership around photovoltaic systems, but any type of power production system. The change will also include Stand Alone and On Grid options and help is to be updated with examples of Third Party Owned.</p>			
05/21/2018	Concierge Listing Approval, Multiple Clients (Citrus)		Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve as presented.</p> <p>This request is to expand the Concierge approval function in Matrix. While approving listings for one client, to also have the option to "Approve for All Clients". This would approve the listing(s) for all clients who happen to also have the matching listing waiting in the concierge queue for approval.</p>			
05/21/2018	Concierge Map (TIGAR)		Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve as presented.</p> <p>This request is to add the map tab to the concierge results page. This change will require development, but will allow the member to see and select listings from the map as well as from the standard list.</p>			
01/29/2018	Add Pool Features to HomeSeekers [GoMLS] App (PWR)		Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to add search and display of the Pool Features field to the HomeSeekers (aka GoMLS) App.</p> <p>This request is to add search and display of the Pool Features field to the HomeSeekers (aka GoMLS) App. In many areas, the ability to search for details on a pool are necessary when on the go. This change is a simple configuration and does not require development. The competing CRMLS App (aka HomeSpotter) currently includes the Private Pool YN field."</p>			
07/24/2017	Return to Default Display at Bottom (North County)		Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to add a second link to displays that will return you to your default.</p> <p>This request is to add a second link to displays that will return you to your default. Currently that link is at the top of the page and clicking will take you back to your default display. The second link will be placed on the floating bar at the bottom of the screen just to the left of the page number links. The new second link will have the same appearance and functionality as the existing link."</p>			

07/24/2017	Portal Notices to include Contact Requests (CVAR)		Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to add the option to receive notices when a new contact request is received.</p> <p>The recently released option to have notices sent to the change when changes occur in the portal did not include the Contact Requests that agents receive through the Matrix Consumer Portal. This request is to add the option to receive notices when a new contact request is received."</p>			
03/27/2017	Default Criteria for Search Widget (Lake)		Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to have CoreLogic complete the development to allow default criteria to be set in the Search widget on the Matrix home page.</p> <p>This request is to have CoreLogic complete the development to allow default criteria to be set in the Search widget on the Matrix home page. Saving default criteria is allowed and the regular search pages and would increase the usefulness of the home page search widget."</p>			
03/27/2017	Showing Time BRE Mandatory (Citrus)		Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to work with Showing Time to ensure that the member requesting a showing has their BRE License number included in the ShowingTime application. This will include the import of BRE from CRMLS's Member Roster and if a BRE is lacking, making it a required field when adding a showing request. This would prevent non-licensed members from requesting showings through ShowingTime.</p> <p>This request is to work with Showing Time to ensure that the member requesting a showing has their BRE License number included in the ShowingTime application. This will include the import of BRE from CRMLS's Member Roster and if a BRE is lacking, making it a required field when adding a showing request. This would prevent non-licensed members from requesting showings through ShowingTime.</p> <p>"</p>			
11/30/2015	Reverse Prospect Email Attachments (EVAOR)		Dev. Item - Date TBD
<p>It was moved, seconded and carried to recommend to the Board of Directors to enhance the current ability to email the buyer's agent whose auto mail criteria has found your listing. The current email is only text and includes reference to the search/client that the buyer's agent can use. This request will give the ability to attach documents to that email. This request is to enhance the current ability to email the buyer's agent whose auto mail criteria has found your listing. The current email is only text and includes reference to the search/client that the buyer's agent can use. This request will give the ability to attach documents to that email.</p>			
11/30/2015	vCard Export, Matrix Roster (PVP)		Dev. Item - Date TBD
<p>It was moved, seconded and carried to recommend to the Board of Directors to create a vCard export from the member roster in Matrix. This request is to create a vCard export from the member roster in Matrix. Given the CRMLS policy protecting bulk export of roster data, this export would be a single record, allowing a member to add another member they are working with to their contact software. No more than one record at a time would be allowed. For the convenience of the member, if CoreLogic can accomplish in a reasonable timeframe, a link "vCard" would be added to the roster display. Otherwise, the normal Matrix export feature would be used with a limit of 1 record.</p>			
09/28/2015	Default Sort, Reverse Prospecting (SRCAR)		Dev. Item - Date TBD

<p>It was moved, seconded and carried to recommend to the Board of Directors to Retain a user's last sort in Reverse Prospecting and to add a "marked" option that members can sort and filter by. This request is to change the current default sort in Reverse Prospecting from the Date Sent to the Agent name. Members will continue to have the ability to click the header of any column in reverse prospecting to change the sort for that session. The default is enforced each time a member returns to Reverse Prospecting.</p>			
09/28/2015	Watched Listings Notification (NBAOR)		Dev. Item - Date TBD
<p>It was moved, seconded and carried to recommend to the Board of Directors to approve the option for members to receive an email notification when there is a change to a watched listing and to add a Watched Listings to the Market Watch widget. This request is to improve the exposure for Watched Listings. First when a change, price, status, etc., to a watched listing, members would have an option to receive an email notification that a change occurred. This email would contain a link back to the watched listings in question. Additionally a new line "Watched Listings (listing count)" would be added to the Market Watch widget below Sold (listing count) on the home page. This would give members the option to watch for changes rather than receive an email.</p>			
03/31/2014	Auto Mail Subject Line Character Limit (CRMLS)		Dev. Item - Date TBD
<p>New Motion: It was moved, seconded and carried to recommend to the Board of Directors to increase the number of character in the subject line in Auto Emails to 250. Increase the number of characters in the subject line in Auto Emails to the same limit as Direct Mail. Original Motion: Increase the number of characters in the subject line in Auto Emails to the same limit as Direct Mail. It was moved, seconded and carried to recommend to the Board of Directors to increase the number of characters in the subject line in Auto Emails to the same limit as Direct Mail. There is currently an inconsistency between Email and AutoMail in Matrix and the number of characters allowed on the subject line of the email. This change will increase the number of characters allowed for AutoMails to be in line with regular emailing from Matrix.</p>			
03/17/2014	Public ID in the "assistant to" Field (CRMLS)		Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to approve additional Public IDs in the "assistant to" field. Ability to add more than one Public ID in the "assistant to" field. Note: Per BOD, the priority of this motion has been raised from 0 to 40.6. This item needs to be linked to changes to Teams that have been used as a work around to this motion."</p>			
09/25/2017	Member by Office Report (Pismo)		Dev. Item - Date TBD
<p>"It was moved, seconded and carried to recommend to the Board of Directors to create a new report that groups members by their office or main office (firm). This request is to create a new report that groups members by their office or main office (firm). The report would start with some details from the office record and then list each member of that office underneath. Then the next office and so on."</p>			
04/27/2020	Move Hold in Tabular Stats – Matrix (Southland Regional)		Dev. Item - Date TBD
<p>It was seconded and carried to approve the motion as written. Matrix Tabular Stats shows information like min, max, avg for price, DOM and other aspects of search results. The results are grouped by status. This request is to move the Hold group, currently down between Canceled and Withdrawn, up under Active and above Active Under Contract.</p>			
04/27/2020	Expand Portal interaction between Matrix and the CRMLS App (HomeSpotter) – Matrix (Southland Regional)		Dev. Item - Date TBD
<p>It was seconded and carried to approve the motion as written. This request is to formalize the current general direction of the CRMLS App with its linking of data between Matrix and the App. In addition to Contacts and Saved Search, to also include other client portal information such as saved properties (Favorites, Possibilities, Discarded). This should be a two-way interaction, so any selection made by the client in the Matrix Client Portal or in the CRMLS App would pass between the systems automatically.</p>			
5/26/2020	Green Energy Generation on Search – Flex (PFAR)		Dev. Item - Date TBD

It was seconded and carried to approve the motion as written.
 This request is for the up-coming new Flex system and is to add the Green Energy Generation field to an Exterior Features section of the search for Residential, Income, Lease and Manufactured in Park property types. This request is not for any of the current Flex Systems but is for the new CRMLS Flex system.

5/26/2020	Multiple Customized Displays – Realist (CVAR)		Dev. Item - Date TBD
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It was seconded and carried to approve the motion as written.
 This request is to allow the member to create multiple customized displays (“Customized View” and “Customize Table”) in Realist. The member could name each view or table and then select them from a drop-down list near the existing customize links.

7/20/2020	Various Manufactured in Park Report Changes (EVAR)		Dev. Item - Date TBD
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It was moved, seconded and carried to approve the motion as written.
 This request is for changes to various customer reports and customer portal display changes. The PDF of suggested changes will be referenced during the meeting.

7/20/2020	Open House Search in Consumer Portal (EVAR)		Dev. Item - Date TBD
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It was moved, seconded and carried to approve the motion as written.
 Currently members can email or auto email Open House records to their clients, but the client lacks the ability to search for open house records on their own within the Portal. This request is to add the ability to search for open house.

7/20/2020	Recent Search in Realist (CVAR)		Dev. Item - Date TBD
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It was moved, seconded and carried to approve the motion as written.
 This request is to add a Recent Search dropdown in Realist much like the same option in Matrix. This will allow members to click the drop down and quickly rerun recent searches made in the Realist system.

7/20/2020	Auto Sell and Lease Listings (CRMLS)		Dev. Item - Date TBD
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It was moved, seconded and carried to refer to a work group.
 Currently Residential Lease does not support the Auto Sell functionality. This item is to open a discussion about possibly adding the Estimated Selling (Leasing) fields and rolling the same functionality we see with Residential to the Residential Lease property type.

7/20/2020	Docks & Slips Subgroup		Dev. Item - Date TBD
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It was moved, seconded and carried to approve the motion as written.
 This request is to create a new subgroup to review Docks and Boat Slips.

7/20/2020	Master Bedroom/Bathroom (CRMLS)		Dev. Item - Date TBD
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No motion required.
 There is a trend to move away from the “master” terminology in MLS systems that began several years ago but has new momentum in today environment. RESO is reviewing a possible change and some MLS’s have already taken action to make label changes to terms like “Primary” or “Owner”. We will discuss current trends, HUD’s position and options for CRMLS. Majority suggest “Primary”.

7/20/2020	Text Auto Email (OCR)		Dev. Item - Date TBD
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It was seconded and carried to approve the motion.
 Motion to have this Item tabled until the release of Matrix 10.
 This request is to provide the option to send automail from Matrix via Text Message. The options are to have an “SMS Gateway” which is the most reliable method, but has a variable cost based on usage. The no cost option uses an email to text where the member must know their clients carrier (which is currently possible if used as the client’s email). This method might not work for all carriers. Previously discussed in 2017 OPS refrained from any action, we are bringing this forward for reconsideration.

7/20/2020	Mobile App Finger/Face Login (OCR)		Dev. Item - Date TBD
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It was seconded and carried to approve the motion.

This request is to have MLS Touch, CRMLS Connect and the CRMLS App utilize the fingerprint or face unlock function when available on mobile devices.

7/20/2020	Text Multiple on CRMLS Connect (OCR)		Dev. Item - Date TBD
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It was seconded and carried to approve the motion.

The CRMLS Connect mobile app currently allows members to text single listings. This request is to allow a member to text multiple listings at once.

7/20/2020	Open Supplement PDF's in New Tab in Matrix (Southland)		Dev. Item - Date TBD
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It was seconded and carried to approve the motion.

This request is rather than to rely on individual browser options/settings, to have Matrix default to opening PDF's in a new browser tab.

9/28/2020	Auto Sell Lease Listings Workgroup		Dev. Item - Date TBD
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It was seconded and carried to approve the motion. Recommendation to send motion to Rules Committee.

7/17 the sub group met and make the "Recommendation to the Rules Committee to have Compliance investigate Lease listings that go from Pending our AUC to Expired. When a listing has been abandoned, the recommended fine is \$100."

Currently Residential Lease does not support the Auto Sell functionality. The Operations Committee had a discussion about possibly adding the Estimated Selling (Leasing) fields and the same Auto Sell functionality we see with Residential to the Residential Lease property type. The Committee voiced concerns around Compliance and Fine amounts as well as the nature of the Lease transaction and how Auto Sell might be a concern. If you have experience with Lease listings, your participation would be appreciated.

9/28/2020	Realist Summary, Tax and MLS (SRAR)		Dev. Item - Date TBD
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It was seconded and carried to approve the motion as written.

This request is to enhance the Summary report in Realist by first changing the order of the fields as they appear from left to right and also by incorporating the tax/mls data on three of the fields.

9/28/2020	Assessments in MLS Touch (SRAR)		Dev. Item - Date TBD
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It was seconded and carried to approve the motion as written and clarified.

The recently released Tax data in the MLS Touch App doesn't include the special assessments. This request is to update MLS Touch to include that information. The committee clarified to include the list of assessments rather than only the total, and only visible to members.

9/28/2020	Narrow/Discard in Realist Search Results (SRAR)		Dev. Item - Date TBD
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It was seconded and carried to approve the motion as written.

Like our recently approved request to bring Matrix's Recent Searches into Realist, we have the request to add Matrix's Narrow/Discard function to Realist. Checkboxes on the one-line display would allow members to select properties and then click to narrow to those selected results or to discard the selected results. OPS refrained from any action; we are bringing this forward for reconsideration.

9/28/2020	Expanding Bathrooms for Residential Income (EVAR)		Dev. Item - Date TBD
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It was seconded and carried to approve the motion as written.

Today the separate iteration of the Unit Types in Residential Income only includes the total number of bathrooms and no detail if they are half, full, three-quarter, etc. Knowing the difference between unit types that have two full bath or one full and one half is important information currently lacking in those listings. This request is to include our FTHQ (full, ¾, ½,¼) options on the unit type information in Residential Income much like we have in Residential today. The total number of baths would be retained but become auto calculated from the FTHQ input. Retention of the total baths will also maintain RESO compliance.

9/28/2020	Listing Distribution (Syndication) Per Listing in Matrix (OCR)		Dev. Item - Date TBD
<p>It was seconded and carried to approve the motion as written.</p> <p>This request is to expand upon the CRMLS syndication options by allowing distribution choice on a per listing basis. Today brokers can turn on/off one of 4 channels (Zillow, Homes, Realtor & Apartments.com). This enables all or none of the brokers listings to the given channel. A broker can also delegate that control to their agents. This request is to add the option to opt-in/out any of the broker's individual listings. If the broker has not delegated choice to their agent, then only the broker would be able to make the change to the listing. Individual listing choice would be defaulted to the choice made at the office level, but then be changed at the listing level. An option to allow the broker to block individual listing choice will also be included.</p>			
9/28/2020	Client to Delete Notes, Messages and Discarded Listings In Matrix (OCR)		Dev. Item - Date TBD
<p>It was seconded and carried to approve the motion as written.</p> <p>Amendment: Would like for it to stay up on the Agent and be removed only from the client's side. Agents would be able to see deleted by client.</p> <p>This request is to allow the Client, within their Client Portal, to 1. Fully Delete listings from the Discarded Listings bucket. 2. Delete notes (aka Property Notes). 3.Delete records from the Messages (e.g.auto-emailed listings). The request is based on Client complaints that the data eventually becomes cumbersome and confusing.</p>			
11/23/2020	Annual Assessment Amount (workgroup)		Summer 2021
<p>It was seconded and carried to approve the motion as written.</p> <p>The workgroup met on 10/13/20 and made the following recommendations. Two new required fields, Tax Annual Assessment Amount and Tax Annual Assessment Amount Source are to be added to Residential, Income, Land and Commercial Sale. Exact field names are Tax Other Annual Assessment Amount and Tax Other Annual Assessment Amount Source. The specific field naming comes from the RESO Data Dictionary and the additions are RESO compliant. The field labels will be simplified and tailored to each system's use case. The Assessment Amount field is a decimal (14.2) and the Assessment Source field is a singleselect picklist with the options: Assessor, Builder, Estimated, Other, Owner, Public Records, See Remarks and Seller. The existing Assessments picklist field will also be expanded from Residential only to include the other property types. Auto population from Tax during input will be sought. All three fields will be made available publicly (Consumer Displays, Portals, IDX, etc.)</p>			
1/25/2021	Saving sort order via Carts (CVAR)		Dev. Item - Date TBD
<p>It was moved, seconded, and carried to approve.</p> <p>Currently members have the ability to adjust their listing sort order for a cart, but no option to save the sort order. This request is to allow members the ability to save the listing sort order within a cart.</p>			

Recently Closed ITEMS

Approved:	Summary:	Priority:	Completed:
5/26/2020	Space Rent for Mobile in Park – CRMLS Paragon (PSAR)		2/15/2021
<p>It was seconded and carried to approve the motion as written.</p> <p>This request is to ensure the Space Rent (Land Lease Amount) is included on all of the Agent and Client reports in the new CRMLS Paragon System. The amount of the rent is important and the current lack of visibility in SPN Paragon has resulted in using remarks and other fields to communicate the amount.</p>			
5/26/2020	Matrix CMA Custom Page Size (South Bay)		2/15/2021
<p>It was seconded and carried to approve the motion as written.</p> <p>This request is to increase the size limit to 10 MB per PDF upload in Matrix's My Custom CMA Pages. The current limit is restrictive of PDF's that have multiple pages or graphics.</p>			
05/21/2018	Recent Search, Full Criteria (CVAR)	3.1	12/15/2020
<p>It was moved, seconded, and carried to approve as presented.</p> <p>This request is to expand on the abbreviated criteria currently shown in the Matrix Recent Search list. When a member hovers over an item in their recent search list, have the system create a tool tip to show all of the search criteria. This will save members from having to click and go to the bottom of the results to know the details.</p>			
7/20/2020	Multiple Property Types, CRMLS Connect Market Report (CVAR)		11/2/2020
<p>It was seconded and carried to approve the motion.</p> <p>This request is to update the current Market Report option in CRMLS Connect that only allows a report on one property type at a time. The change would be to allow multiple property types in one report.</p>			
03/12/2019	Caravan Sort (Arcadia)	22.4	10/27/2020
<p>It was moved, seconded and carried to recommend to the Board of Directors to add the ability to custom sort Caravan Listings by drag and drop. This will allow a sort that is not based on criteria, but rather routes or other data not present in the caravan record. This sort ability is to also be available to listings, roster and any other search results.</p> <p>This request is to add the ability to custom sort Caravan Listings by drag and drop. This will allow a sort that is not based on criteria, but rather routes or other data not present in the caravan record.</p>			
05/21/2018	Caravan Sort (Pismo)	11.2	10/27/2020
<p>It was moved, seconded, and carried to approve as presented. Andy Bencosme asked to submit concerns to Rob Larson to move this forward.</p> <p>This request is to add the ability to sorts Caravan by City.</p>			
05/22/2017	Report Numbering for Caravan (Arcadia)	5.2	10/27/2020
<p>"It was moved, seconded and carried to recommend to the Board of Directors to add a numbering to the top left of the Short display. The numbering will follow and update to any change in the sort.</p> <p>This request is to add a numbering to the top left of the Short display. The numbering will follow and update to any change in the sort."</p>			
7/20/2020	Glide Link		7/27/2020
<p>It was moved, seconded and carried to approve.</p> <p>Glide Implementation of the PEAD for southern and visitor to sign. It has an option to view photos and also, an option for prequalification. In regarding for implementation, we would be creating a link.</p>			
09/30/2019	Make Postal Code Mandatory for Land Listings (SRAR)		7/01/2020
<p>It was moved, seconded, and carried to approve the motion as written.</p> <p>Currently the postal code is not mandatory for land listings. This long standing rule was based on the understanding that new subdivisions may not yet have a postal code. This request is to change the field to required. If a postal code doesn't exist, then the old method of entering all zeros might be used.</p>			
09/30/2019	Subdivision Not Required for Manufactured in Park (SRAR)		7/01/2020

<p>It was moved, seconded, and carried to approve the motion as written. This request is to make the Subdivision field not required for Manufactured in Park listings. This is already the case for the three Commercial property types and is a fairly simple change.</p>			
09/30/2019	Secondary APN's to the Top (Lake)		7/01/2020
<p>Only show if additional parcels are listed. Hide label/field when null. Motion Carried. This request is to move the secondary APN field to the top of the agent full report just under the primary APN. Fields will only be displayed on report if secondary APN(s) are entered.</p>			
09/30/2019	Move None on the Top (TIGAR)		7/01/2020
<p>It was moved, seconded, and carried to approve the motion as written. This request is for every picklist field that has the option of "None" and to move it to the top of the list.</p>			
01/27/2020	IDX Feeds (CRMLS)		5/19/2020
<p>It was moved, seconded and carried to approve the motion as written. CRMLS received a request from an IDX vendor to open the "Disclosures" field in our IDX feed. Today the "Disclosure" field in isn't available for IDX.</p>			
03/23/2020	CCP 8.0 - Allow return to Coming Soon status (CRMLS)		5/4/2020
<p>Motion to not allow Membership to go back to a Coming Soon status, except for Association Staff if it was changed by mistake from any other status was seconded and carried to approve.</p>			
05/26/2015	Cloud Streams Search Options (CRMLS)	6.2	3/10/2020
<p>It was moved, seconded and carried to recommend to the Board of Directors to add the following search fields to the Cloud Streams Search Options: Pets, Lease, Terms, Area, Stories and Map Search. Following the request for additional search fields to be added to Cloud Streams, we have the following fields to be added: Pets, Lease Terms, Area and Stories. We also have a request to add a Map Search.</p>			

Product Counts	Feb 2021	Jan 2021	Dec 2020
Matrix	72,321	72,913	71,023
Matrix Mobile	8,124	7,970	7,287
Realist	48,990	48,887	46,331
RatePlug	17,590	17,362	17,984
CloudCMA	9,439	9,460	7,603
Matrix Consumer Portal	4,675,179	4,279,493	3,329,443
New Home Source Pro	7,530	8,063	5,444
CRMLS App - iOS Downloads	1,360	760	532
CRMLS App - Google Play Downloads	1,210	881	607
CRMLS App - Logins	26,514	24,648	23,402
Cloud Streams	1,965	1,972	1,439
NAR - Realtor Property Resource (RPR)	8,182	8,342	7,256
Infosparks	2,794	3,133	2,945
MLS-Touch	9,879	9,879	9,824
ShowingTime	9,096	8,512	7,060
Cloud MLX	760	787	600
Homesnap.com	10,379	9,723	9,946
Remine	1,232	1,154	1,109
ePropertyWatch	3,185	3,228	3,241
SPN Paragon	7,253	7,322	7,179
CRS Tax	5,299	5,234	4,928
Liondesk	1,385	2,006	1,515
SavvyCard	4,958	4,455	5,515
FlexMLS	4,531	4,587	4,413
CRMLS Connect	3,160	3,031	2,385
Rapattoni MLS - Glendale	1,421	1,531	1,465

PRODUCT UPDATES

R1.2021

APRIL 13, 2021

CITY

ADDITIONS

Vidal
Cedarville
Occidental
Davis Creek
Eagleville
Likely
Lake City
Paicines
Manchester
Fort Bidwell
Felton
Crest Park
Plumas Lake
June Lake
Pacheco

SCHOOLS

ELEMENTARY

ADDITIONS

Yucca Valley
Onaga
Friendly Hills
Morongo
Yucca Mesa
Joshua Tree
Landers
Oasis
29 Palms
Palm Vista
Condor
Fairlawn
Adam
Taylor
Juan Pacifico Ontiveros
Sanchez
Alvin
Tunnell
Valley Christian
Academy
St. Mary of the
Assumption School
Pacific Christian
Santa Maria Trivium
Charter

RENAME

Paradise Canyon
Elementary to
Paradise Canyon
La Canada Elementary
to La Canada

MLS AREA

ADDITIONS

SKYLN - Skyline Ranch
SLBH - Shell Beach
AG Mesa
AG-East of Hwy 101
AG-West of Hwy 101
CAMBR - Cambrian
311-Indio Central

RENAME

LCCLR - Clear Lake
Riviera to LCCLR -
Kelseyville Riviera

METADATA CHANGES

RENAME

Pine Mtn Club to Pine Mountain Club

REMOVE

Imperial City
Sun City
Surprise

MIDDLE OR JUNIOR SCHOOL

ADDITIONS

Fesler
Tommie Kunst
Lakeview
Valley Christian Academy
St. Mary of the Assumption School
Santa Maria Trivium Charter

DISTRICT

ADDITIONS

Goleta Union Elementary
Victor Valley Union High
San Francisco Unified
South San Francisco Unified
Gilroy Unified
Antelope
Lancaster
Westside Union
Palmdale
Keppel Union Elementary
Wilsona
Palo Verde Unified
Wheatland Unified
Yucca Valley

RENAME

Antelope to Antelope Valley Union
Apply Valley Unified to Apple Valley Unified

OTHERS

ADDITIONS

ParkingFeatures: Electric Vehicle Charging Station(s)
AssociationAmenities: Maintenance Front Yard

AssociationFee3
AssociationFee3Frequency
AssociationManagementName3
AssociationName3
AssociationPhone3
AssociationPhone3Ext

SYSTEM UPDATES

NEW Parking Feature

Electrical Vehicle Charging Station(s)

HOA x 3 - a third set of HOA fields will be added, including name, phone, fee, frequency and management to mirror the existing two.

NEW Matrix MarketWatch Status

Canceled Status will appear as a category in MarketWatch

Make Estimated Buyer Fields available as user addable columns for Agent 1 Line Display in Matrix

Visible to only the List, Co-List, Buyer, Co-Buyer Agent, Broker and Office Manager, estimated fields can be added to the Agent 1 Line Display.

Open House and Coming Soon

Open House can be added to Coming Soon listings as long as the Open House Date is on or after the Start Showing Date of the Coming Soon listing.

ShowingTime and Coming Soon

Showings can be added to Coming Soon listings in ShowingTime as long as it is on or after the Start Showing Date of the Coming Soon listing.

NEW Association Amenities

Maintenance Front Yard

NEW Active Under Contract Input

WARNING MESSAGE - when listings go to Active Under Contract, users will receive the following message.

"Warning. By continuing the listing agent agrees that the seller is accepting backup offers and agrees to cooperate with participants and subscribers"

Coming Soon added to default Client Search in Matrix

Include Coming Soon, along with Active and Active Under Contract, as a default selection when a client searches in the Matrix Client Portal.

Increase Public Remarks to 2,500 characters

Public Remarks will receive an increase from 1,500 to 2,500 allowable characters during input.

Ability to revive Expired listings

Brokers and Office Managers will have the ability to revive an expired listings within 7 days of the expiration date. Within the 7 days, the Expired listing can be updated to Active, Active Under Contract, Pending etc...It cannot go back to Registered or Coming Soon status.